

Carey Financial Consultants, Incorporated

Jerald R. Carey

Notice to Invoke Administrative Sanctions under the Kansas Securities Act

Date: January 27, 2004

Respondents: Carey Financial Consultants, Incorporated and Jerald R. Carey

Notice to Invoke Administrative Sanctions under the Kansas Securities Act for allegedly engaging in dishonest or unethical practices in the securities business by offering an unregistered security to Missouri residents.

Order to Impose Administrative Sanctions

Date: March 3, 2004

Respondents: Carey Financial Consultants, Incorporated and Jerald R. Carey

Upon failing to contest the allegations set forth in the Notice of Intent to Invoke Administrative Sanctions under the Kansas Securities Act issued to respondents on January 27, 2004, the Commissioner has adopted the allegations of fact and law as true and correct. Further, the Commissioner has ordered that: respondents immediately Cease and Desist from transacting business in the state of Kansas as broker-dealers, that respondents be Barred from the association with any broker-dealer or investment adviser registered in the state of Kansas, and that respondents pay a Fine of \$5000 to the Office of the Kansas Securities Commissioner.

Notice to Investors: If you are not a resident of Kansas and have been affected by actions that are similar to those described in this synopsis, you should consider contacting your state securities regulator for assistance. To locate your securities regulator, go to the [North American Securities Administrators Association](#) website. If you choose to contact your state securities regulator, please inform him or her of the action taken by the State of Kansas.